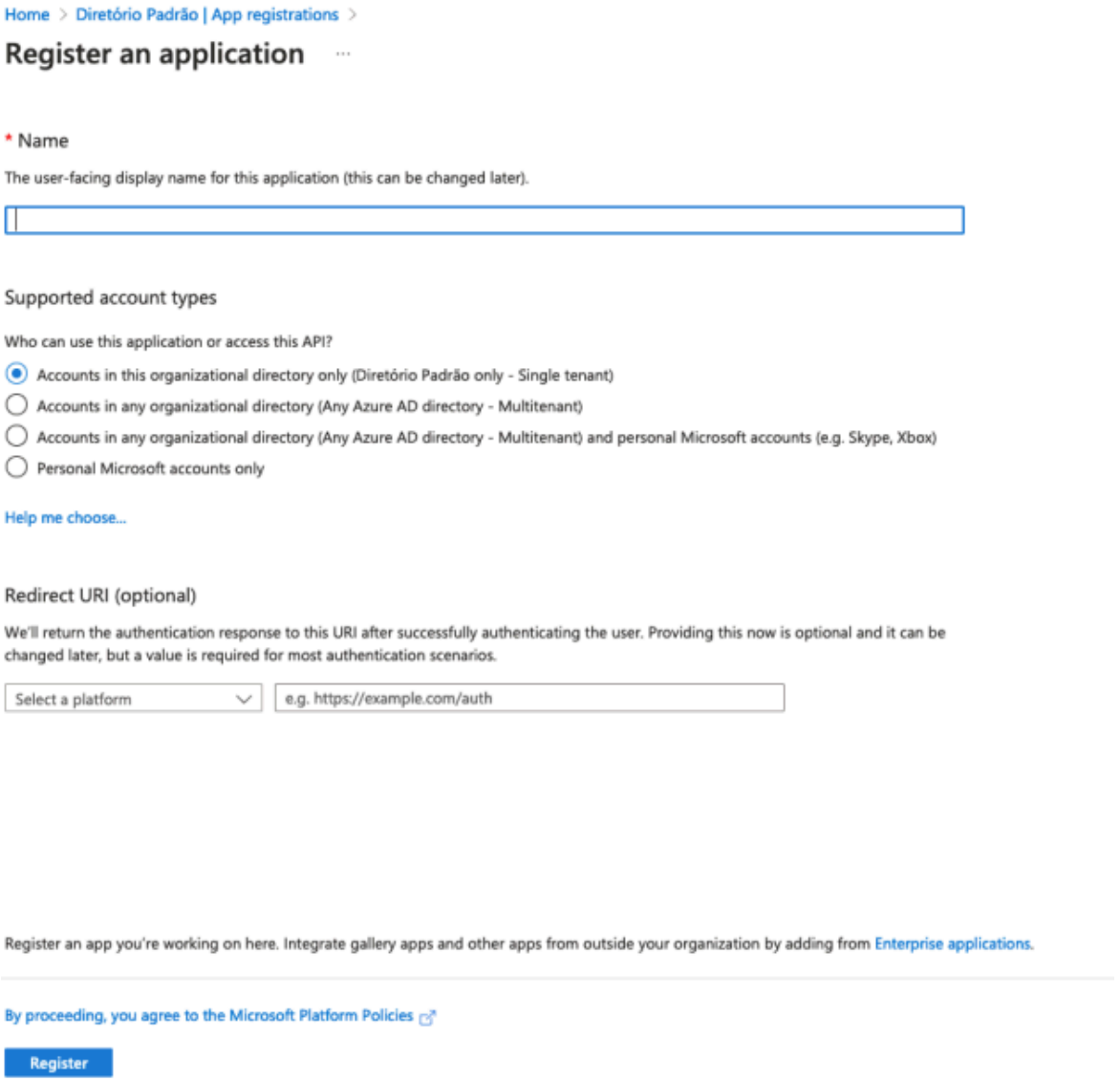
Set up SSO for Yapoli on Azure AD

To set up a SSO access on Yapoli via Azure AD it is necessary to make the link on Azure before registering on Yapoli to define the parameters.

To do so, follow these steps:

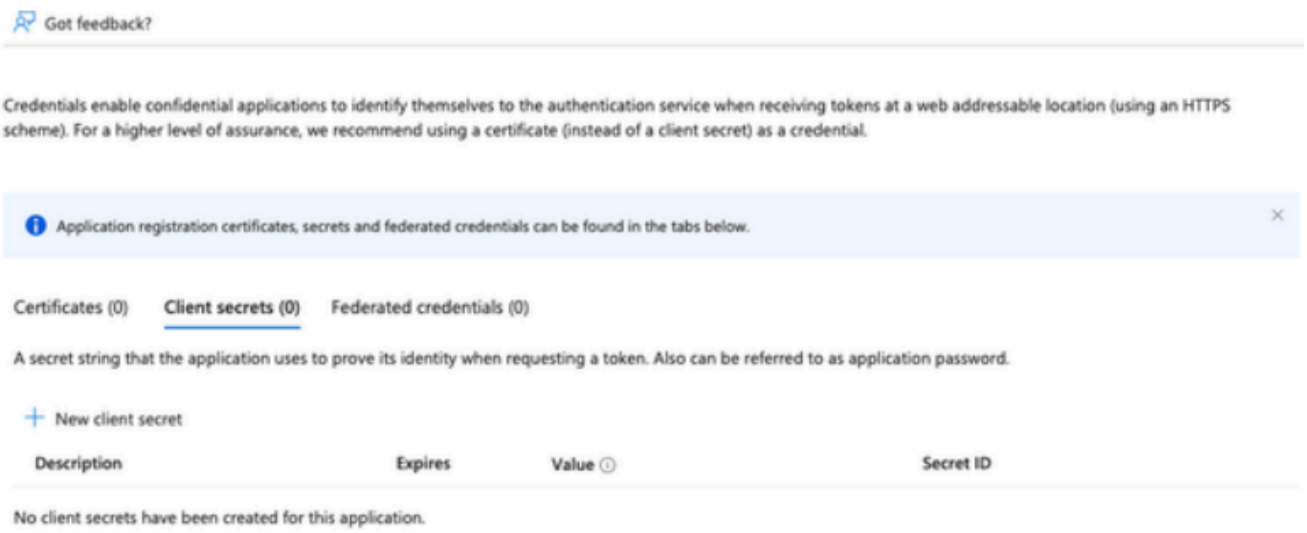
1st Step:

On Azure AD go on APP Registrations > New Registration. The screen below must be shown. Enter any name of your liking, verify which set of users must have permission to access on “Supported account types” and, on “Redirect URI”, select the “Web” platform and enter the following url: ***https://<dominio-da-plataforma-na-yapoli>/login-oauth.*** Example: https://cliente.yapoli.com/login-oauth. If the login is made from a custom domain, enter this domain, ex: https://client.com/login-oauth . Click on “Register”.



2nd Step:

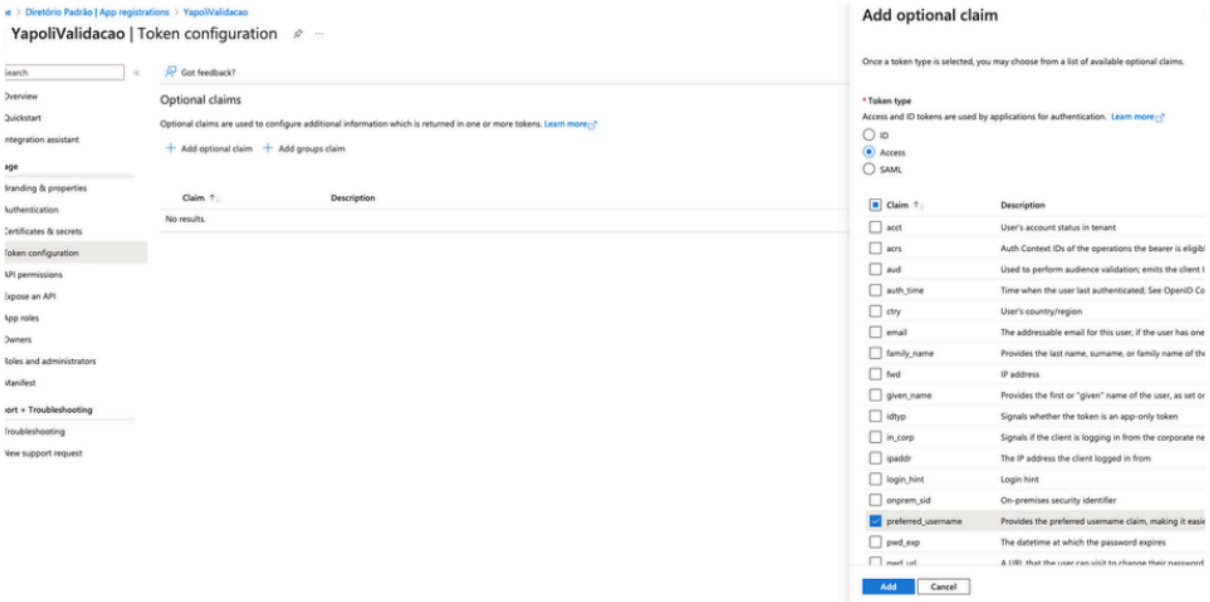
To create a new password where Yapoli can authorize your domain, go to Certificates & Secrets and, on the tab “Client Secrets” click on “New Client Secret”. A window will open on the right, choose your identifier for this password and how long until the password expires. After that, the generated password value will show on the list just once. Click to copy that password and store it to use on the Yapoli registration.



3rd Step:

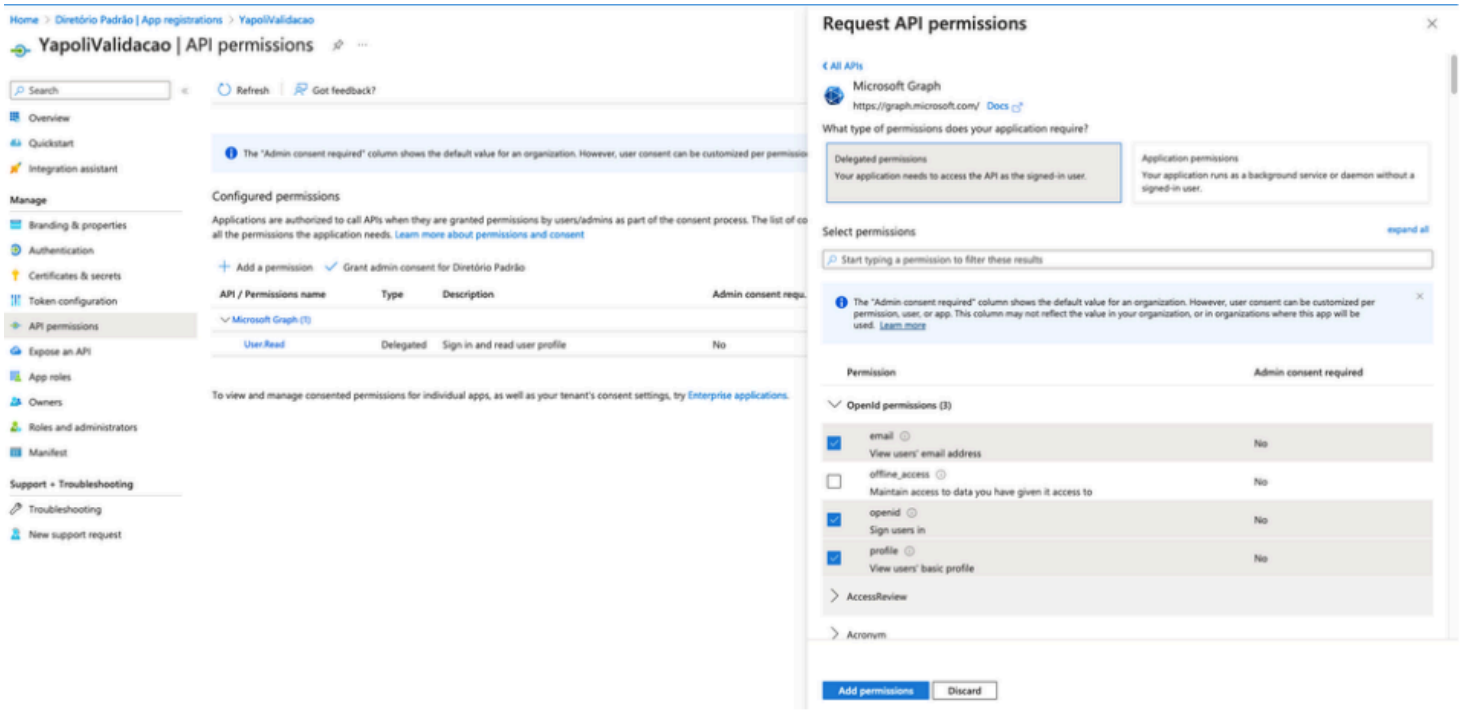
Go to “Token Configuration” and click on “Add optional claim”. On the menu shown on the right, click on “Access” and on the list shown below, “preferred_username”.
At the end, click on “Add”.

Obs: This step is necessary so that the preferential name is the user identifier. This identifier needs to be the user email that is used to enter the Yapoli platform.



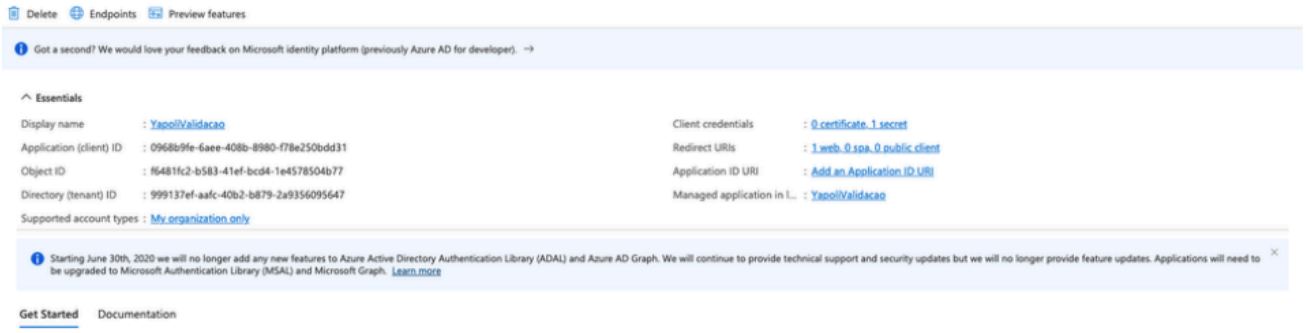
4th Step:

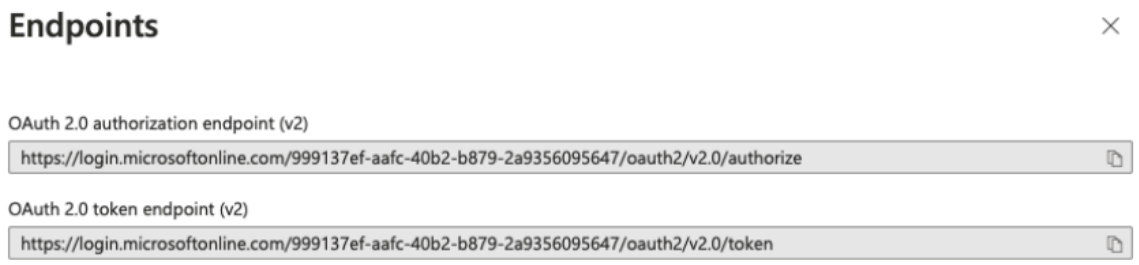
Go to “API permissions” and click on “Add a permission”. A screen will open on the right, select “Microsoft Graph” and “Delegated Permissions”. On the list that will show up, select the options “email”, “openid” and “profile”. Click on “Add permissions”.



5th Step:

Go to “Overview”. First, copy and store the “Application (client ID)” (primeiro print). Then, on the top menu click on “Endpoints”. On the list that will show up (print 2), copy the URLs that appear on the options “OAuth 2.0 authorization endpoint (v2)” and “OAuth 2.0 tokebn endpoint (v2)”. Copy and store the values of these URLs just like the password on the 2nd step and the application ID.





6th Step:

Go to the Yapoli platform, login on a profile with permission to administer clients. Go to Manager > Advanced Settings > Single Sign-On.

Click on + to add a new one and fill in the following fields as below (the omitted fields follow Yapoli's SSO documentation standard):

- Client ID: Enter the application ID copied on 5th step
- Scope: Enter openid email profile
- Authorization URL: enter the copied value from “OAuth 2.0 authorization endpoint (v2)” on 5th step
- Token URL: enter the copied value from “OAuth 2.0 tokebn endpoint (v2)” on 5th step
- Secret Key: enter the copied password on 2nd step (attention: this password can no longer be obtained by either Azure or Yapoli after this operation ends)
- Type of request: : FORM
- Identification: ID_TOKEN
- Identification field: Enter: preferred_username

Click on SAVE after these steps are done and go to the Yapoli login page. An option with the SSO name inserted on the 6th step will be shown.

Obs: All these steps may be translated in other languages. Here, we considered the english configuration.